

ANNUITIES

THE GIFTS THAT GIVE BACK

What is a Charitable Gift Annuity? In short: when you establish a charitable gift annuity it gives back to you and to a charity.

Each year after you establish a charitable annuity you, or the recipient you name, will receive income from that gift. The amount an annuity gives back varies according to the size of the gift and your age when the annuity is established.

Because annuities pay money to people who establish them, many people think they are like retirement plans – just for ‘old people’. Annuities can provide income long before retirement begins, so they can help people of any age plan for future expenditures. In addition, when established as a charitable gift, the annuity creates a partial tax deduction the year it is established.

Charitable gift annuities need not cost a great deal. They can be established for as little as \$1,000.

As you begin your personal and family estate planning let the United Methodist Foundation of New England assist you. We can help you establish a gift annuity that meets your needs and benefits your church.

For a free consultation or additional information call:



UNITED METHODIST FOUNDATION OF NEW ENGLAND
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