

This Old House? A Gift?

I Could Never Give The Furnace

Did you know when your taxable estate is settled, your heirs may have pay taxes on its total value.

Today, the rate of taxation starts at **37%!**

Your total estate value includes retirement plans, real estate, jewelry, cash, art collections, appreciated securities, life insurance policies - *everything you own. That includes your furnace!*

**There are two ways to settle estates –
NOW or LATER.**

Gifts in kind made **now** can ensure your priorities are met, increase your charitable giving, help maximize your estate's rewards, and help reduce your heir's expenses later. Here's how:

Keep (and enjoy) your furnace, appreciated securities, collections, and other gifts. Establish that after your death, your estate gives them to your church as a charitable gift. The gifts will be valued as of the date of the gift – while you are alive! You will receive the tax credit due.

Let the **United Methodist Foundation of New England** *Planned Giving Ministry* assist your personal and estate planning efforts. We know the best options to consider and will refer you to competent financial and legal professionals to help make the arrangements and put your plans in place.

For a free consultation or further information call:

UNITED METHODIST FOUNDATION OF NEW ENGLAND

Gary Melville, *Director of Planned Giving*

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