



UNITED METHODIST FOUNDATION OF NEW ENGLAND  
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## MEMORIAL FUND POLICY EXAMPLE

Gifts to the Memorial Fund are given in recognition of a person's life or celebration of an event in a person's life.

All gifts are cash only. Other in kind gifts or gifts of assets shall be referred to the Endowment Fund Committee.

When Memorial gifts are received following the death of a member or constituent, family members may suggest a specific use for the funds collected. Six months after the funeral, the funds for the designated item shall be dispersed. Surplus funds shall be released to the \_\_\_\_\_ for dispersal.

If the fund amount is less than the amount needed to cover the cost of the suggested item, the family will be contacted by \_\_\_\_\_ and given the option of covering the additional cost or suggesting another item.

All Memorial gifts shall be dispersed within 9 months of receipt. Options include:

- purchasing a specific item
- covering a budgeted expense
- depositing in Endowment Fund

Any questions or concerns should be directed to the Finance Committee or other body designated by the Finance Committee such as a Memorial Gifts Committee.