United Methodist Foundation of NEW ENGLAND

CLERGY TAXES IN THE NEW WORLD OF TAX REFORM

Income Tax season is here once again. Clergy face some unique challenges when it comes to completing Federal tax returns. And, the Federal tax reform legislation of 2017 has changed some long-standing provisions of the tax code. Your corner tax preparer may not understand the unique situation of clergy. Even a basic knowledge of clergy tax regulations can save you both money and aggravation.

In response to the new reforms, we invite you to join the Rev. Jim Mentzer in this two-part webinar series. A former financial planner and active clergy tax payer, he will provide the necessary information to help navigate your upcoming tax preparation and in planning for a sound financial future.

SESSION ONE: **FEBRUARY 28, 2019** / 7:00 to 8:00 pm EST

Presenter: Rev. Jim Mentzer, President – United Methodist Foundation of New England

- Overview of Clergy Taxes
- What Is Income for A Pastor?
- What Deductions Can I Still Claim?
- Do I Need to Pay Estimated Taxes?

CLICK HERE TO REGISTER FOR SESSION ONE

SESSION TWO: **MARCH7, 2019** / 7:00 to 8:00 pm EST

Presenter: Rev. Jim Mentzer, President – United Methodist Foundation of New England

- Structuring Compensation and Benefits to Minimize Taxes
- Housing Allowance Exclusion
- Reimbursement of Church-Related Expenses
- Choosing A Tax Preparer

CLICK HERE TO REGISTER FOR SESSION TWO